

Vault Basic to Vault Professional Upgrade

Date / Version:
2026-04-20 | V1.0

System Requirements:

Using Vault Basic

Timeline:

Duration: 4-6 Weeks
Delivery: Remote (onsite optional)

Pricing:

Vault Professional Foundations Package

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OVERVIEW VALUE

Vault Basic to Vault Professional Upgrade transforms engineering data management from simple file control into a scalable business process platform. While Vault Basic provides secure storage and version control, Vault Professional introduces advanced capabilities such as lifecycle management, revision control, multi-site replication, automation, and ERP/PLM integration. This enables organizations to reduce manual effort, improve process consistency, accelerate engineering workflows, and minimize costly errors caused by disconnected data. The result is increased operational efficiency, stronger collaboration across teams, and a measurable return on investment through reduced rework, faster time-to-market, and improved visibility into engineering and business processes.

SERVICES & DELIVERABLES

- System Configuration
- User Management
 - Windows Authentication
- Customized Workflows
 - Categories and Lifecycles
- Data Mapping
 - Property Mapping
- Automative Task
 - Job Processor
- User and Administrative Training

IMPLEMENTATION ROADMAP



Phase	Outcome
Week 1	Workflow Discovery to define Configuration
Week 2	Installation Vault ADMS

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Phase	Outcome
Week 3	Configuration of Vault
Week 4	Testing & UAT
Week 5	Training
Week 6	Go - Live

 **SYSTEM REQUIREMENTS**

Client will provide VPN access prior to the Configuration Meeting.

Required environment:

- Vault Server with 2022 or 2025 OS
- 16-32 GB RAM
- 3 GHz processor or higher
- SQL Server 2022
- Job Processor machine with Windows 11
- Administrative SolidCAD Windows account