

System Requirements:

Vault Professional

Timeline:

Duration: 1 Day

Delivery: Remote (onsite optional)

Contact Us For Pricing:

info@solidcad.ca

Vault Automation Discovery

OVERVIEW VALUE

Vault Automation Discovery is an engagement that helps customers identify where Autodesk Vault Professional can better support operations through workflow automation. SolidCAD works with customers to understand current Vault usage, review supporting business processes, and identify manual steps, bottlenecks, handoffs, and approvals best suited for automation.

The goal of this engagement is to align Vault capabilities with operational requirements and identify practical opportunities to improve consistency, reduce repetitive effort, and support efficient execution of critical tasks. Automation opportunities may include user-initiated processes, lifecycle or state-change triggers, or actions performed within Vault. The outcome is a clear understanding of where automation can deliver the most value and a defined path toward a custom solution tailored to the customer's environment and goals.



SERVICES & DELIVERABLES

- **Discovery Workshop(s):** Collaborative sessions with stakeholders to understand current Autodesk Vault Professional usage, related processes, pain points, dependencies, and goals.
- **Process and Workflow Review:** Evaluation of workflows, user actions, approvals, lifecycle transitions, and handoffs in or around Vault to identify where automation can improve efficiency and consistency.
- **Opportunity Assessment:** Identification and prioritization of automation scenarios, including manual processes, lifecycle or state-change activities, and other actions that can be leveraged within Vault Professional.
- **Findings Review:** Presentation of key observations, recommended focus areas, and discussion of the business value, considerations, and expected outcomes associated with shortlisted automation opportunities.
- **Recommended Next Steps:** Delivery of a summary of findings and a statement of work outlining the proposed development of a custom automation solution aligned with the customer's requirements.