

Integration Discovery

Date / Version:
2026-07-22 | V1.0

Timeline:

Duration: A multi-day engagement delivered over 4–6 weeks

Delivery: Remote (onsite optional)

Contact Us For Pricing:

info@solidcad.ca

Integration Discovery

OVERVIEW VALUE

Integration Discovery is an engagement that helps customers connect the business systems that drive their operations – PDM, PLM, ERP, and other line-of-business applications. SolidCAD works with customers to understand each system's role, review the business processes and data that move between them, and identify the manual steps, duplicate data entry, handoffs, and disconnects best suited for integration.

The goal of this engagement is to align system capabilities with operational requirements and define a practical integration approach that improves data consistency, reduces repetitive effort, and ensures the right information reaches the right system at the right time. Integration opportunities may include event-driven synchronization, scheduled data exchange, or user-initiated actions between systems. The outcome is a clear understanding of where integration delivers the most value and a well-defined path toward a solution tailored to the customer's environment and goals.



SERVICES & DELIVERABLES

- **Preliminary Questionnaire:** A preliminary questionnaire provided ahead of the engagement to facilitate the discovery sessions and capture initial information about current systems, processes, and goals.
- **Discovery & Requirements Gathering Workshop(s):** Collaborative sessions with stakeholders to understand current system usage, related processes, data flows, dependencies, and goals.
- **Initial Solution Review & Follow-Up Requirements Gathering:** Review of key observations, the proposed integration approach, and recommended focus areas, with follow-up requirements gathering to refine the solution. Restrictions that may impact solution planning (environment, security, or system limitations) are defined prior to or during discovery.
- **Presentation & Review of Solution:** Presentation and review of the proposed integration solution and recommended next steps with stakeholders.
- **Documentation:** A Solution Overview & Architecture document, along with a Development Rough Order of Magnitude and Delivery Roadmap outlining the proposed development of the integration solution aligned with the customer's requirements.